

## **NOVO RESOURCES CORP.**

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### **NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN THAT** the annual general meeting (the “**Meeting**”) of the shareholders of Novo Resources Corp. (the “**Company**”) will be held at the offices of Owen Bird Law Corporation at 595 Burrard Street, Suite 2900, Vancouver, British Columbia, Canada at 4:00 p.m. (Pacific Daylight Time) on Tuesday, June 22, 2021, for the following purposes:

1. to receive the consolidated financial statements of the Company for the 11-month financial year ended December 31, 2020, together with the auditor’s report thereon;
2. to fix the number of directors at six;
3. to elect directors for the ensuing year;
4. to appoint the auditor for the Company and to authorize the directors to fix the auditor’s remuneration;
5. to approve the Company’s stock option and stock bonus plan (the “**Plan**”), and all unallocated options, rights and other entitlements under the Plan, as described in the Company’s information circular dated May 7, 2021; and
6. to transact such other business as may properly come before the Meeting and any adjournments thereof.

**Due to the COVID-19 public health emergency and in consideration of the health and safety of our shareholders and colleagues and the broader community, the Company asks that shareholders not attend the Meeting in person and instead vote by proxy using the enclosed instrument of proxy. No management presentation will be made at the Meeting. However, if you wish to attend the Meeting in person despite this request, you must contact Diane Barley ([dbarley@owenbird.com](mailto:dbarley@owenbird.com)) in advance so that you may be informed of the applicable safety protocols. No shareholder who is experiencing any symptoms of COVID-19, including but not limited to fever, cough or difficulty breathing, will be permitted to attend the Meeting.**

**Please read the notes to the accompanying instrument of proxy and then complete and return it within the time set out in the notes. The enclosed instrument of proxy is solicited by management but you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.**

**The Company may take additional precautionary measures in relation to the Meeting in response to further developments with respect to the COVID-19 pandemic. In the event it is not possible or advisable to hold the Meeting in person, the Company will announce alternative arrangements for the Meeting as promptly as practicable, which may include holding the Meeting entirely by electronic, telephone or other communication facilities.**

**DATED** the 7<sup>th</sup> day of May, 2021.

**BY ORDER OF THE BOARD**

*“Quinton Hennigh”*

**Quinton Hennigh  
President, Chairman & Director**